2024 Cookie Program SU COOKIE MANAGER CHECKLIST

10 THINGS TO DO NOW!

1. Pull your SU Roster from Looker

See the Just-In-Time: Looker for instructions.

Grab everyone's email/cell phone and start a communication plan. It's typically best to communicate the most important information through at least two different channels.



2. Start planning your Service Unit Troop Cookie Training

See next page for hosting information

Schedule for December or the first week of January. Virtual or In-Person? Where?

3. Invite all Troop Cookie Coordinators/Co Leaders from your Looker Report

How about some snacks or door prizes to encourage attendance?

4. Review your materials

Do you have enough for everyone? Check out the Looker Report to find out.

5. Secure a Delivery Station for the Initial Order

See the Just-In-Time: Delivery Station Locations

Do you have a convenient warm location to sort the Initial Order? (Coordinate helpers if your service unit expects an exceptionally large order).

6. Get signed in to eBudde

Initial upload of girls/troops takes place around December 18 then weekly—February, 2024.

Make sure your information is correct: contact info, delivery address etc. This info is displayed on the dashboard of each troop so they know how to reach you!

7. Verify the Service Units' Bank Account ACH Form is on file with GSDH

A Service Units bank account is one of the requirements to receive cookie proceeds.

8. Think about Cookie Booths

Does your Service Unit have any popular booths you'd like to add to the council signup? Let us know by January 3rd and we'll work to get an agreement from the business.

9. Jump onto the Cookie Manager Facebook Group!

This is a great place to collaborate, share tips and get to know other Cookie Managers. This is also where we will send reminders and information.

10. Relax...and enjoy the calm



Thank you for volunteering as a Cookie Manager!

This checklist will help you through the process of running a successful program.

Your efforts are extremely important to the success of the Cookie Program!

Without you, this would not be possible!

Things to Do in January

Host a Troop Co Leader/Cookie Coordinator Training

- ☐ Remind everyone of the training. Re-send your email invite. Post on your SU Facebook Group.
- ☐ Encourage attendance with snacks or swag. The more they learn, the fewer questions you'll get later!
- ☐ Going virtual? Host a Zoom Meeting with fun backgrounds from Little Brownie Bakers website.
- ☐ We'll provide you with a training presentation to use if you'd like!
- ☐ Keep it simple—A great place to start is by going through the Volunteer Manual! Pull it out, talk through it together, and have them take notes.
- □ Important Dates! Go over the dates and explain the key concepts for each.
- □ Where to find help. You, website, other volunteers, resources, and US—GSDH staff!
- □ Ask them to pull their roster out of myGS to compare to eBudde troop rosters. They should report any issues to Member Services before the start of the program.
- \square Leave time for Q & A.

Submit the Initial Order (Cookies and Rewards)

- □ Enter your Cookie Delivery Station address into eBudde (if you haven't done this yet).
- □ Verify that all your troops have placed their initial order into the eBudde. Look them over for errors or troops that may have forgotten. This will ensure that they have cookies for the very first day of the program!
- □ Push SUBMIT to send all orders to the council. See *Just-In-Time: Submitting the SU Initial Cookie & Reward Orders*. Deadline is 11:59 PM CST (10:59 PM MST), **January 15, 2024**.
- □ Enter your Reward Delivery Address for the Initial Order Reward. No PO Boxes!

RESOURCES & HELPFUL STUFF

GSDH Membership Services— Call 1-800-666-2141 OR email help@gsdakotahorizons.org

Little Brownie Website—https://www.littlebrowniebakers.com/ Lots of great information! Social Media Posts ready to go! Fun graphics. Cookie Planners. Learning videos.

eBudde Help Center— https://ebudde.littlebrownie.com/ Check out the Help Center tab for helpful videos and more.

GSDH website—https://www.gsdakotahorizons.org/ Links to Digital Cookie & eBudde, resources, just-in-times, and more.





Things to Do in February

Receive your Initial Order of Cookies

| Watch for the notification from the Delivery Agent. Please be flexible; they are delivering a lot |
|---|
| of cookies during business hours in a very short period of time. Delivery will take place between |
| February 1st and 11th. See <i>Just-In-Time: Initial Order Delivery</i> for all the details. |

- □ Count all cases **with** the Delivery Agent. Everything **MUST** match the Delivery Ticket. The agent is responsible for getting you everything listed on your ticket **BEFORE** you sign. They should make arrangements with you to cover any shortages or visible damages. If they do not resolve any shortages (or your delivery agent is Jobbers), notify us at cookies@gsdakotahorizons.org within 24 hours of your delivery.
- □ Sign the Delivery Ticket and keep a copy for your records. If you find damages later, notify us at cookies@gsdakotahorizons.org.

Watch for your Initial Order of Rewards

- ☐ Initial Order Rewards will come directly from GSDH through USPS.
- □ Notify <u>cookies@gsdakotahorizons.org</u> of any missing or damaged items within 24 hours of delivery. (If notified after 24 hours, it becomes less likely we will be able to replace the missing or damaged items).

Schedule your Troops to Pick-Up

- □ Use eBudde to create a pick-up schedule for troops. See *Just-In-Time: Initial Order-Scheduling Troop Pick-Ups in eBudde*.
- □ Communicate pick-up date(s) to troops using two separate communication methods—email, text, Facebook, etc. Remind troops that only Troop Cookie Coordinators or Co Leaders are authorized to pick-up the troop's cookies (no parents or girls).
- □ Cookie Managers (or other designated and trained volunteer) must be present during all pickups to obtain signatures and confirm orders picked-up are complete and accurate. Troop cookies may not be left at any office/service center for more than 5 calendar days.

Get Ready for Troop Pick Up Time

- □ Print 2 copies of 'Troop Pick Up Sheets' (Cookies) and 'Troop Rewards Summary' (Rewards).
- ☐ Sort each troop's cookies and initial rewards for pickup.
- ☐ Re-count **WITH** Troop Cookie Coordinator/Co Leader to match pick-up sheet. Each of you sign acknowledging the accuracy of the order. Keep a signed copy.

Communicate and Check-in with Troops and IRGs Often!

- ☐ We are adding new girls every day! Please check your Looker Report to see if you have any in your area!
- ☐ We recommend checking in at least once each week with Troop Cookie Coordinators/Co Leaders; particularly with those who are first-year participants or those who do not appear to be participating.
- □ Provide reminders about:
 - □ Using the eBudde app
 - □ Collecting & depositing money every week, writing receipts AND tracking payment in eBudde
 - ☐ Keeping current with cookie transfers to girls within eBudde (this one's a life-saver!)
 - ☐ Using the Booth Recorder after every in-person Booth Sale
 - ☐ Using the Cookie Exchanges in eBudde and/or Facebook

Things to Do in March & April

REMINDER: CM's no longer have cookie editing access in eBudde after March 31. See Just-In-Time: End of Sale Checklist for important information and details.

The Final Check-In with your Troops

Troops no longer have cookie editing access within eBudde after March 28.

- □ Send reminders to them and confirm that they have completed all of the following:
 - □ Completed all transfers in eBudde
 - □ Placed their Reward Order in eBudde
 - □ Deposited all funds
- □ Does the troop need to submit an Outstanding Balance or NSF Form? Due **April 5**.

Prep the Final Rewards

(Reward shipments are expected to begin May 6th; one shipment from LBB and one from council. Cookie Crossover patches are expected to be sent by early June.)

- □ Count all rewards immediately after receiving. Keep all packing slips. Notify us of any missing or damaged items within 24 hours: cookies@gsdakotahorizons.org.
- □ Schedule pickup times and notify troops
- □ Print 'Troop Rewards Summary' from the Reports Tab (Choosing Final Rewards)
- ☐ Sort each troops rewards for pickup

Hand-Out the Rewards

- ☐ The Cookie Manager (or designated and trained volunteer) needs to be present at reward pick-up. Rewards shall not be left at any office/service center for more than 5 days.
- □ Re-count **WITH** Troop Cookie Coordinator/Co Leader to match report. Each of you sign acknowledging the accuracy of the order. Keep a signed copy of the reports.

THANK YOU for making this a successful COOKIE SEASON! You are S'amazing!



SERVICE UNIT PROCEEDS

Check in eBudde to find the Girl Participation numbers to determine the amount coming to your Service Unit for all your hard work! Details for Service Unit Proceeds can be found on our website.

Service Unit Proceeds are based on PARTICIPATION of girls. The more girls who participate, the higher the percentage earned by the Service Unit.

- Any Participation = \$0.02 per package of cookies sold
- 90% to 100% Participation= **\$0.03** per package of cookies sold

Service Unit Proceeds